

PUBLIC NOTICE

**Before the National Company Law Tribunal,
Principal Bench, New Delhi
Company Application No.1 of 2017
under section 230-232 of the Companies Act, 2013**

In the matter of:

JVA TRADING PRIVATE LIMITED ('JTPL')

Transferor Company / Applicant 1

AND

C&S ELECTRIC LIMITED ('C&S')

Transferee Company / Applicant 2

**Advertisement of notice of the meeting of
members and creditors**

Notice is hereby given that by orders dated the 13th day of January, 2017 and 24th day of January, 2017, the Principal Bench of the National Company Law Tribunal has directed separate meetings to be held of Equity Shareholders, Secured Creditors and Unsecured Creditors of the Transferor Company and the Transferee Company for the purpose of considering, and if thought fit, approving with or without modification, the amalgamation proposed to be made between the Transferor Company with the Transferee Company, their respective Equity Shareholders, Secured Creditors and Unsecured Creditors.

In pursuance of the said orders and as directed therein, further notice is hereby given that separate meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors of the Transferor Company and the Transferee Company will be held at Auditorium attached to the office of Okhla Industrial Estate Association, Exhibition Complex, Okhla Industrial Estate, New Delhi 110 020 on Monday, the 6th day of March, 2017 at 11 A.M., 12 noon and 1 P.M., respectively in case of the Transferor Company and on Tuesday, the 7th day of March, 2017 at 11 A.M., 12 noon and 1 P.M., respectively in case of the Transferee Company at which time and place the said Equity Shareholders, Secured Creditors and Unsecured Creditors of the Transferor and Transferee Company are requested to attend.

Copies of the said Scheme of Amalgamation, and of the statement under section 230 can be obtained free of charge at the registered office of the Transferor Company at 44, Okhla Industrial Estate Phase III, New Delhi, 110 020 or at the registered office of the Transferee Company or at the office of its authorized representative Mr. Lalit Krishan Khanna at 222, Okhla Industrial Estate Phase – III, New Delhi – 110 020 within one day of any requisition made by every shareholder or creditor of both the companies entitled to attend the meetings as aforesaid. Persons entitled to attend and vote at the respective meetings, may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the respective companies not later than 48 hours before the respective meetings.

Forms of proxy can be had at the registered office of the Company.

The Tribunal has appointed Mr. Justice (Retd.) V. K. Gupta (Former Chief Justice of the High Courts of Jharkhand, Himachal Pradesh and Uttarakhand) as the Chairperson, and failing him, Mr. Sourabh Kalia, Advocate as the Alternate Chairperson of the said several meetings. The above mentioned amalgamation, if approved by the meeting, will be subject to the subsequent approval of the Tribunal.

Dated this 31st day of January, 2017

Mr. Justice V.K. Gupta
(Former Chief Justice of the High Courts of
Jharkhand, Himachal Pradesh and Uttarakhand)
Cell: 9650333000
Chairperson appointed for the meetings